

Series 2026A
Utility Systems Revenue Obligations
Project List
For January 1, 2026 to December 31, 2026

Project Name	Project Phase
Natural Gas	
Smart Metering (Advanced Metering Infrastructure (AMI))	Construction
Arizona Farms Road High Pressure Main & Gate Station	Construction
Banner Gateway Improvements	Construction
Broadway Road Improvements	Construction
CK Luster Building Emergency Standby Power Upgrade	Construction
Clausen Gate Station Improvements	Construction
Gantzel Road Projects	Construction
Gas Mains: New and Replacement	Construction
Gas Meters: New and Replacement	Construction
Gas Subdivisions	Construction
Gas New Services	Construction
Gas Aging Infrastructure Replacement	Construction
High Pressure Gas Main Installation	Construction
Range Rider Regulator Station	Design
Site 17 Improvements	Design
Southern Avenue & Country Club Drive Roadways	Design
TransWestern Project	Design
Val Vista Drive: Pueblo to US 60	Construction
Balance of Debt Proceeds as of December 31, 2025	\$ 10,821,549
Series 2026A Natural Gas Obligations Proceeds Estimate	\$ 31,000,000
Project Spending Estimate (2026)	\$ 41,821,549

Wastewater

91st Avenue Water Reclamation Plant (Mesa Share)	Payment
Broadway Road Improvements	Construction
Collection System Rehab Joint with Tempe	Payment
Falcon Field Airport Water Line Improvements	Design
Greenfield WRP Improvements (Mesa Share)	Payment
Greenfield WRP Expansion Phase 4 (Mesa Share)	Payment
Lift Station Replacements	Design, Construction, & Direct Expense
New Lift Stations	Design & Construction
Northwest WRP Misc Plant Improvements	Design, Construction & Direct Expense
Northwest WRP Process Improvements	Design, Construction, & Direct Expense
Odor Control Station Replacements	Design
Quarter Section Replacement Program	Design & Construction
Sewer Line Condition Assessment	Direct Expense
Sewer Line Rehab/Repair/Replace	Design, Construction, & Direct Expense
Southeast WRP Improvements	Construction
Southeast WRP Life Station and Forcemain	Design

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Project Name	Project Phase
Southern Ave & Country Club Drive Roadways	Design
Val Vista Drive - Pueblo to US 60	Construction
Balance of Debt Proceeds as of December 31, 2025	\$ 4,085,919
Series 2026A Wastewater Obligations Proceeds Estimate	\$ 33,000,000
Project Spending Estimate (2026)	\$ 37,085,919

Water

Smart Metering (Advanced Metering Infrastructure (AMI))	Design, Construction, Purchases, & Direct Expense
Advanced Water Purification Facility (Mesa Share)	Payment
Broadway Road Improvements	Construction
Brown Road Plant Improvements	Design & Construction
Central Mesa Reuse Pipeline	Construction
Commercial Water Meter Vault Rehab Program	Design, Land Acquisition, Construction, & Purchases
Falcon Field Airport Water Line Improvements	Design
Groundwater Well Replacement Program	Design, Land Acquisition, Construction, & Direct Expense
Pump Station Replacement Program	Design & Construction
Quarter Section Replacement Program	Design & Construction
Reservoir Rehabilitation Program	Design & Construction
Val Vista Water Treatment Plant (Mesa Share)	Payment
Val Vista Drive - Pueblo to US 60	Construction
Valves and Fire Hydrant Replacements	Direct Expense
Water Extensions & Oversized Mains (Mesa Share)	Payment
Water Main Replacement Program	Design & Construction
Water Line Replacement Program	Design & Construction
Balance of Debt Proceeds as of December 31, 2025	\$ (46,287,722)
Series 2026A Water Obligations Proceeds Estimate	\$ 115,000,000
Project Spending Estimate (2026)	\$ 68,712,278

Series 2026A Utility Systems Revenue Obligations Summary

Purpose	Proceeds Estimate
Natural Gas	\$ 31,000,000
Wastewater	\$ 33,000,000
Water	\$ 115,000,000
Total	\$ 179,000,000