

CITY OF MESA, ARIZONA

SERIES 2019 NEW MONEY BONDS (REVISED)

2019 GENERAL OBLIGATION BONDS

| Purpose of Bond Authorization | Bond Authorization By Election | | | | | | Series 2019 Total |
|----------------------------------|--------------------------------|------|------|--------------|---------------|---------------|-------------------------|
| | 1987 | 1996 | 2004 | 2012 | 2013 | 2018 | |
| Public Safety | \$ | \$ | \$ | \$ | \$ | \$ 10,045,000 | \$ 10,045,000 |
| Fire Department | | | | | | | 0 |
| Library | | | | | | | 0 |
| Parks and Recreation | | | | 4,915,000 | | 8,060,000 | 12,975,000 |
| Storm Sewer | | | | | | | 0 |
| Streets | | | | | 10,045,000 | | 10,045,000 |
| Total | \$ | \$ | \$ | \$ 4,915,000 | \$ 10,045,000 | \$ 18,105,000 | \$ 33,065,000 |

2019 UTILITY SYSTEMS REVENUE BONDS

| Purpose of Bond Authorization | Bond Authorization By Election | | | Series 2019 Total |
|----------------------------------|--------------------------------|------|----------------|-------------------------|
| | 1994 | 2010 | 2014 | |
| Natural Gas System | \$ | \$ | \$ 8,025,000 | \$ 8,025,000 |
| Water System | | | 32,090,000 | 32,090,000 |
| Wastewater System | | | 65,185,000 | 65,185,000 |
| Solid Waste System | 1,520,000 | | | 1,520,000 |
| Electric System | | | 5,015,000 | 5,015,000 |
| Total | \$ 1,520,000 | \$ 0 | \$ 110,315,000 | \$ 111,835,000 |

Hilltop Securities Inc.

5-Mar-19