

CITY OF MESA, ARIZONA
SCHEDULE OF OUTSTANDING DEBT OBLIGATIONS

Attachment D

Fiscal Year Ending (6-30)	<u>General Obligation Bonds</u>		<u>Utility Systems Revenue Bonds</u>		<u>Street & Highway User Revenue Bonds</u>		<u>Combined Debt Outstanding</u>			<u>Combined Series 2015 Bond Issues</u>		<u>Projected Combined Debt To Be Outstanding</u>		
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Total	Principal	Interest	Principal	Interest	Total
2015	\$ 21,145,000	\$ 13,778,532	\$ 21,988,389	\$ 45,711,429	\$ 6,305,000	\$ 4,982,852	\$ 49,438,389	\$ 64,472,812	\$ 113,911,201	\$	\$	\$ 49,438,389	\$ 64,472,812	\$ 113,911,201
2016	17,240,000	13,034,176	24,931,189	45,537,095	7,390,000	4,843,688	49,561,189	63,414,958	112,976,147	6,700,000	2,258,742	56,261,189	65,673,700	121,934,889
2017	17,990,000	12,509,498	26,204,052	44,327,749	7,900,000	4,473,013	52,094,052	61,310,259	113,404,311	250,000	1,790,600	52,344,052	63,100,859	115,444,911
2018	41,945,000	11,755,750	32,491,981	43,138,406	8,375,000	4,080,013	82,811,981	58,974,168	141,786,150	275,000	1,780,600	83,086,981	60,754,768	143,841,750
2019	13,440,000	9,854,338	35,674,976	41,577,965	8,715,000	3,663,263	57,829,976	55,095,565	112,925,542	275,000	1,769,600	58,104,976	56,865,165	114,970,142
2020	13,980,000	9,362,900	30,953,040	39,811,951	9,155,000	3,242,938	54,088,040	52,417,789	106,505,829	1,275,000	1,758,600	55,363,040	54,176,389	109,539,429
2021	14,575,000	8,810,513	32,411,173	38,356,126	9,645,000	2,795,613	56,631,173	49,962,251	106,593,424	1,350,000	1,697,600	57,981,173	51,659,851	109,641,024
2022	15,225,000	8,220,063	33,954,378	36,809,901	10,075,000	2,314,663	59,254,378	47,344,626	106,599,005	1,400,000	1,633,100	60,654,378	48,977,726	109,632,105
2023	15,905,000	7,614,719	35,602,657	35,162,973	10,000,000	1,812,413	61,507,657	44,590,104	106,097,761	1,475,000	1,566,100	62,982,657	46,156,204	109,138,861
2024	16,600,000	6,976,269	37,371,010	33,391,975	10,490,000	1,311,788	64,461,010	41,680,031	106,141,041	1,525,000	1,495,600	65,986,010	43,175,631	109,161,641
2025	17,375,000	6,321,294	39,264,440	31,498,317	10,880,000	785,150	67,519,440	38,604,760	106,124,200	1,625,000	1,422,600	69,144,440	40,027,360	109,171,800
2026	18,175,000	5,574,219	41,022,949	29,740,095	3,755,000	343,950	62,952,949	35,658,264	98,611,212	1,675,000	1,344,850	64,627,949	37,003,114	101,631,062
2027	19,025,000	4,813,106	42,781,538	27,979,006	3,905,000	156,200	65,711,538	32,948,313	98,659,851	1,775,000	1,264,600	67,486,538	34,212,913	101,699,451
2028	19,850,000	4,019,731	44,560,210	26,201,882	-	-	64,410,210	30,221,613	94,631,823	1,850,000	1,179,600	66,260,210	31,401,213	97,661,423
2029	20,800,000	3,174,763	46,322,367	24,440,220	-	-	67,122,367	27,614,983	94,737,350	1,925,000	1,091,100	69,047,367	28,706,083	97,753,450
2030	15,400,000	2,276,450	48,065,000	22,698,868	-	-	63,465,000	24,975,318	88,440,318	2,025,000	998,850	65,490,000	25,974,168	91,464,168
2031	13,875,000	1,445,750	49,985,000	20,782,931	-	-	63,860,000	22,228,681	86,088,681	2,140,000	901,850	66,000,000	23,130,531	89,130,531
2032	14,500,000	940,750	52,195,000	18,573,851	-	-	66,695,000	19,514,601	86,209,601	2,225,000	799,250	68,920,000	20,313,851	89,233,851
2033	15,075,000	502,750	54,770,000	15,996,430	-	-	69,845,000	16,499,180	86,344,180	2,350,000	692,500	72,195,000	17,191,680	89,386,680
2034	2,525,000	50,500	58,175,000	12,591,363	-	-	60,700,000	12,641,863	73,341,863	2,450,000	579,750	63,150,000	13,221,613	76,371,613
2035	-	-	61,640,000	9,124,691	-	-	61,640,000	9,124,691	70,764,691	2,550,000	462,250	64,190,000	9,586,941	73,776,941
2036	-	-	67,300,000	6,039,000	-	-	67,300,000	6,039,000	73,339,000		339,750	67,300,000	6,378,750	73,678,750
2037	-	-	67,290,000	3,347,000	-	-	67,290,000	3,347,000	70,637,000	2,150,000	339,750	69,440,000	3,686,750	73,126,750
2038	-	-	16,385,000	655,400	-	-	16,385,000	655,400	17,040,400	2,270,000	232,250	18,655,000	887,650	19,542,650
2039	-	-	-	-	-	-	-	-	-	2,375,000	118,750	2,375,000	118,750	2,493,750
	<u>\$ 344,645,000</u>		<u>\$ 1,001,339,351</u>		<u>\$ 106,590,000</u>		<u>\$ 1,452,574,351</u>			<u>\$ 43,910,000</u>		<u>\$ 1,496,484,351</u>		

Wedbush Securities
[April 1, 2015]